



Welcome! We appreciate your help in providing this information to complete your medical record.  
 We do not discriminate on the basis of race, age, color, sex, religion, handicap or nation origin.

**OFFICE USE ONLY**

Account Number \_\_\_\_\_ Appointment Time \_\_\_\_\_  
 Referring Dr. \_\_\_\_\_ Therapist \_\_\_\_\_ Account Type \_\_\_\_\_  
 Diagnosis \_\_\_\_\_ Authorized \_\_\_\_\_ Clerk \_\_\_\_\_

**PATIENT INFORMATION**

Name: \_\_\_\_\_  
First Middle Last

Address: \_\_\_\_\_  
Street Address City Country Zip

Phone (home) \_\_\_\_\_ Email \_\_\_\_\_  
 (work) \_\_\_\_\_ Date of Birth \_\_\_\_\_  
 (cell) \_\_\_\_\_ Social Security # \_\_\_\_\_

Sex  Male  Female  
 Preferred communication  Phone  Text  
 regarding appointments?  Email

Date of Injury/Surgery \_\_\_\_\_

How did you hear about us?  Physician referral  Yellow pages ad  Other \_\_\_\_\_  
 HPC Website  Friend

Insured's Name \_\_\_\_\_  
First Middle Last

Address: \_\_\_\_\_  
Street Address City Country Zip

Employer Address \_\_\_\_\_  
Street Address City Country Zip

**In case of an emergency, please notify:** \_\_\_\_\_  
Name Phone

Is your injury/ illness Employment related?  Yes  No Auto Accident related?  Yes  No

Is there an attorney involved? \_\_\_\_\_  
Name Phone

**PRIMARY INSURANCE**

Name \_\_\_\_\_  
 Address \_\_\_\_\_  
 \_\_\_\_\_  
 Phone # \_\_\_\_\_  
 ID/ Group # \_\_\_\_\_  
 Insured's Social Sec # \_\_\_\_\_  
 Insured's Date of Birth \_\_\_\_\_

**SECONDARY INSURANCE**

Name \_\_\_\_\_  
 Address \_\_\_\_\_  
 \_\_\_\_\_  
 Phone # \_\_\_\_\_  
 ID/ Group # \_\_\_\_\_  
 Insured's Social Sec # \_\_\_\_\_  
 Insured's Date of Birth \_\_\_\_\_

**RELEASE OF INFORMATION, ASSIGNMENT OF BENEFITS, and CONSENT TO TREAT**

I hereby authorize the Human Performance Center to release any information acquired in the course of my examination or treatment to my insurance company(s) or other medical providers who are participating in my care. I further authorize insurance benefits to be paid directly to the Human Performance Center. I agree to all the conditions listed in the financial policy I have read and signed. I consent to receive treatment at the Human Performance Center.

\_\_\_\_\_  
PATIENT SIGNATURE (PARENT OR GUARDIAN IF PATIENT IS UNDER 18)

\_\_\_\_\_  
DATE

# BRIEF PATIENT HISTORY FORM

(FEDERAL REGULATIONS REQUIRE A MEDICAL HISTORY TO BE INCLUDED IN ALL PATIENTS MEDICAL RECORDS.)



**Human Performance Center**

REHABILITATION • ACTIVE LIFESTYLE • INJURY TREATMENT

Name: \_\_\_\_\_ Date: \_\_\_\_\_  
First Middle Last M / D / Y

1. What is the medical problem that brought you to us? \_\_\_\_\_

When approximately did this problem begin? Date \_\_\_\_\_

What was the cause? \_\_\_\_\_

Has it improved?  Yes  No Has it worsened?  Yes  No

What symptoms are you experiencing with this problem (circle all that pertain)

Swelling/Stiffness    Loss of motion    Fatigue    Weakness  
 Numbness    Tingling    Ache/Pain    Other \_\_\_\_\_

If you are experiencing pain, rate the level of pain you have had in the last 24 hours (please circle):

Pain scale: 0    1    2    3    4    5    6    7    8    9    10  
None    Mild    Moderate    Severe    Worst

What does this keep you from doing? \_\_\_\_\_

2. Past Surgeries (please list, approximate date): \_\_\_\_\_

3. Do you now have/or have you had any of the following:

	YES	NO		YES	NO
High Blood Pressure	<input type="checkbox"/>	<input type="checkbox"/>	Back Pain	<input type="checkbox"/>	<input type="checkbox"/>
Chest Pain (Angina)	<input type="checkbox"/>	<input type="checkbox"/>	Arthritis	<input type="checkbox"/>	<input type="checkbox"/>
Heart Attack or Surgery	<input type="checkbox"/>	<input type="checkbox"/>	Osteoporosis	<input type="checkbox"/>	<input type="checkbox"/>
Angioplasty/Stent	<input type="checkbox"/>	<input type="checkbox"/>	Joint Replacement	<input type="checkbox"/>	<input type="checkbox"/>
Valvular Heart Problem	<input type="checkbox"/>	<input type="checkbox"/>	Parkinsonism	<input type="checkbox"/>	<input type="checkbox"/>
Congestive Heart Failure	<input type="checkbox"/>	<input type="checkbox"/>	Multiple Sclerosis	<input type="checkbox"/>	<input type="checkbox"/>
Pacemaker	<input type="checkbox"/>	<input type="checkbox"/>	Brain Injury	<input type="checkbox"/>	<input type="checkbox"/>
Arrhythmia	<input type="checkbox"/>	<input type="checkbox"/>	Dizziness	<input type="checkbox"/>	<input type="checkbox"/>
Diabetes	<input type="checkbox"/>	<input type="checkbox"/>	Balance Problems	<input type="checkbox"/>	<input type="checkbox"/>
Peripheral Vascular Disease	<input type="checkbox"/>	<input type="checkbox"/>	Hepatitis or HIV	<input type="checkbox"/>	<input type="checkbox"/>
Emphysema/Bronchitis/COPD	<input type="checkbox"/>	<input type="checkbox"/>	Epilepsy or Seizures	<input type="checkbox"/>	<input type="checkbox"/>
Asthma	<input type="checkbox"/>	<input type="checkbox"/>	Incontinence	<input type="checkbox"/>	<input type="checkbox"/>
Shortness of Breath	<input type="checkbox"/>	<input type="checkbox"/>	Pelvic Pain	<input type="checkbox"/>	<input type="checkbox"/>
Neuropathies	<input type="checkbox"/>	<input type="checkbox"/>	Visual impairments	<input type="checkbox"/>	<input type="checkbox"/>
Stroke, T.I.A.	<input type="checkbox"/>	<input type="checkbox"/>	Hearing impairments	<input type="checkbox"/>	<input type="checkbox"/>
Cerebellar Problems (ataxia)	<input type="checkbox"/>	<input type="checkbox"/>	Inner ear problems	<input type="checkbox"/>	<input type="checkbox"/>
Difficulty Walking	<input type="checkbox"/>	<input type="checkbox"/>	Weight Gain/Loss	<input type="checkbox"/>	<input type="checkbox"/>
Anxiety	<input type="checkbox"/>	<input type="checkbox"/>	Changes in appetite	<input type="checkbox"/>	<input type="checkbox"/>
Depression	<input type="checkbox"/>	<input type="checkbox"/>	Hiatal Hernia	<input type="checkbox"/>	<input type="checkbox"/>
Sleep Disturbances	<input type="checkbox"/>	<input type="checkbox"/>	Allergies	<input type="checkbox"/>	<input type="checkbox"/>
Addictions	<input type="checkbox"/>	<input type="checkbox"/>	Cancer	<input type="checkbox"/>	<input type="checkbox"/>
Kidney Problems	<input type="checkbox"/>	<input type="checkbox"/>	Liver Problems	<input type="checkbox"/>	<input type="checkbox"/>

4. List your current prescribed medications: (or provide us with a list)

Type	mg	Frequency	Type	mg	Frequency
a. _____	_____	_____	d. _____	_____	_____
b. _____	_____	_____	e. _____	_____	_____
c. _____	_____	_____	f. _____	_____	_____

4. Physical problems can affect our emotional wellbeing. HPC offers consultation by a Social Worker or counselor to provide social and emotional support. Would you be interested in an initial consultation?

Yes  No  Maybe

5. Appropriate nutrition contributes to your overall health and wellbeing. Would you be interested in meeting with our dietician/nutritionist to assist you with any of the following:

Making wise food choices  Managing your weight  Diabetic management  Other \_\_\_\_\_

\_\_\_\_\_  
SIGNATURE

\_\_\_\_\_  
DATE

## **SELF PAYMENT OF SERVICES**

In this day of high insurance deductibles, you can call us for an appointment, receive immediate evaluation and treatment, and pay us directly. You will receive one on one care and hands on services for up to one hour by a physical therapist. Payment for these services is due at the time of service. HPC will not bill my insurance for these services.

You may ask “can I submit my bills to my insurance for reimbursement?” The answer in most cases is yes. We will provide you with a super-bill which will include the codes and charges for our services. Although California allows physical therapists to provide services without a physician referral, your insurance may require a referral and if so you would have to obtain one and submit it along with our super-bill to obtain reimbursement. We would advise you to inquire from your insurance company as to their policy.

## **INSURANCE BILLING:**

The Human Performance Center accepts most insurances. We will check with your insurance plan relative to physical therapy benefits including deductibles, co-insurance portions and limit on the number of visits. You are responsible for any co-payments, co-insurance, unpaid deductible amounts or services not covered by your insurance.

In order to bill your insurance we request that you provide us with

1. Current insurance card
2. If your insurance requires it, a referral from your medical provider.

## **SPECIAL NEEDS:**

We understand special situations may arise. Patients with financial problems or special needs should speak to our office manager as soon as possible. If appropriate, special arrangements can be made and a payment plan established.

## **THE IMPORTANCE OF REGULAR APPOINTMENTS:**

Optimal progress is achieved by regular adherence to the appointments and home instructions. Please notify us **24 hours in advance** if you are unable to keep your appointment so that we can schedule another patient in your place. Failure to show for a scheduled appointment may result in a \$40.00 charge that must be paid at the next appointment time.

## **PATIENT ACKNOWLEDGEMENT AND AGREEMENT:**

- I agree to pay any co-payments and/or co-insurance and portions of my yearly deductible not yet met.
- If it is determined I am not eligible for benefits under my insurance plan, I agree to pay the balance in full.
- I have read the above and agree to these policies.

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PATIENT SIGNATURE

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DATE

## HUMAN PERFORMANCE CENTER COMPLIANCE PROGRAM PRIVACY AND SECURITY COMPLIANCE PLAN PRIVACY & SECURITY NOTICE

Human Performance Center, in compliance with certain laws, has taken reasonable and comprehensive steps towards the protection of the privacy and security of your personal health information. Such information may include oral, written, telephone, facsimile and/or other electronic communication of protected health information (PHI).

Complete information regarding Privacy and Security Practices is available to all patients upon individual request and such information is entitled "*Statement of Privacy and Security Practices*".

**Individual Patient Rights:** You have rights with respect to the following:

- To read and understand this privacy and security notice prior to treatment
- To request a copy of "Statement of Privacy and Security Practices"
- To expect that all protected health information be utilized only for the following purposes:
  - ▶ Treatment (including contacting you with regards to appointment and other treatment related communication)
  - ▶ Payment
  - ▶ Health Care operations
  - ▶ Mailing or other communication with you in the form of announcements and/or newsletters
- To request a copy of your personal health information
- To request revision of inaccuracies in your personal health information
- To restrict how your personal health information is used and disclosed except as noted above

**Further Information/Concerns:** Please express any concerns you may have regarding any violation of your privacy rights, and other privacy and security issues to Human Performance Center Compliance Officer:

**Robert R. Huhn**

**805-687-8553**



## RECEIPT OF PRIVACY & SECURITY NOTICE

I, \_\_\_\_\_, hereby acknowledge that I have received the Privacy & Security Notice from the Human Performance Center, as per HIPAA regulations. I also understand that I may request a complete copy of the "Statement of Privacy and Security Practices".

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Patient Signature

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Print Name

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Date